



Urban League of  
Greater Madison

Black Business Hub Donation

**Return to:** Urban League of Greater Madison  
2222 S. Park Street, Suite 200  
Madison, WI 53713  
Attn: Jim Horn

**Questions:** Edward Lee  
[elee@ulgm.org](mailto:elee@ulgm.org) | 608.729.1211

### Your Information

Name: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

### Your Gift

I/We pledge \$ \_\_\_\_\_ per month/quarter/annually/other \_\_\_\_\_ for \_\_\_\_\_ years  
(circle one)  
beginning in \_\_\_\_\_ (month) / \_\_\_\_\_ (year). TOTAL PLEDGED AMOUNT \$ \_\_\_\_\_

I/We intend to recommend a grant from a donor-advised fund: \_\_\_\_\_

### Your Payment Information

Contact me to discuss payment options

Check included (make payable to Urban League of Greater Madison)

Charge payments to:  Visa  MasterCard  America Express

Card Number \_\_\_\_\_ Exp. \_\_\_\_ / \_\_\_\_ Card 3-digit ID \_\_\_\_\_

I/We intend to donate stock, life insurance, convertible securities, etc. (see attached instructions)

Please keep my gift anonymous

My company will match my gift Company name \_\_\_\_\_  
Not sure if your company matches your charitable gifts? Contact us.

### Your Authorization

I(We) understand that the Urban League is recognized by the IRS as a 501 (c)(3) non-profit organization and that my gift is tax deductible to the extent allowed by law. This pledge is not legally binding.

Signature \_\_\_\_\_

Date \_\_\_\_\_



## Making a Stock Gift to the Urban League of Greater Madison

Thank you for considering a gift of stock to the Urban League of Greater Madison, Inc. Your support is deeply appreciated.

The following steps will ensure that your intentions are executed correctly and that we are able to acknowledge your gift appropriately.

### **STEP 1**

Please let us know that you are making this gift by contacting the Urban League of Greater Madison by phone or e-mail. Please indicate the type/name and approximate quantity of the shares of stock included in your gift. Please also provide us with your contact information and special instructions for how you would like your gift to be acknowledged.

**Edward Lee**

**608.729.1211**

[elee@ulgm.org](mailto:elee@ulgm.org)

### **STEP 2**

Please instruct your broker to contact the Urban League of Greater Madison's representative:

Kyle George

LPL Financial Advisor

Johnson Financial Group Financial Advisors

608.250.7203

[kgeorge@johnsonfinancialgroup.com](mailto:kgeorge@johnsonfinancialgroup.com)

### **STEP 3**

Electronically transfer your stock to the following account:

**Broker: LPL Financial**

**DTC Number: 0075**

**Account Number: 7292-0676**

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