



Making a Stock Gift to the Urban League of Greater Madison

Thank you for considering a gift of stock to the Urban League of Greater Madison, Inc. Your support is deeply appreciated.

The following steps will ensure that your intentions are executed correctly and that we are able to acknowledge your gift appropriately.

STEP 1

Please let us know that you are making this gift by contacting the Urban League of Greater Madison by phone or e-mail. Please indicate the type/name and approximate quantity of the shares of stock included in your gift. Please also provide us with your contact information and special instructions for how you would like your gift to be acknowledged.

Edward Lee

608.729.1211

elee@ulgm.org

STEP 2

Please instruct your broker to contact the Urban League of Greater Madison's representative:

Kyle George

LPL Financial Advisor

Johnson Financial Group Financial Advisors

608.250.7203

kgeorge@johnsonfinancialgroup.com

STEP 3

Electronically transfer your stock to the following account:

Broker: LPL Financial

DTC Number: 0075

Account Number: 7292-0676

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