



IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors to support the equity work of the Urban League of Greater Madison. You can make tax-free charitable distributions annually, lowering your taxable income, and, if eligible, helping you to meet your minimum distribution requirement or RMD.

STEP 1

Please let us know that you are making this gift by completing the Urban League of Greater Madison pledge form or contacting us by phone or e-mail. Please be sure to provide us with your contact information so your gift can be acknowledged.

STEP 2

In many instances, your IRA trustee may provide its own charitable distribution form. In they event they do not, the form below should provide the information needed to initiate a qualified charitable distribution from your IRA to the Urban League of Greater Madison.

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) TO URBAN LEAGUE OF GREATER MADISON

Legal name: Urban League of Greater Madison, Inc.
Tax ID Number: 39-1098146
Permanent address: 2222 S. Park Street, Suite 200
Madison, WI 53713

In your transmittal to the Urban League of Greater Madison, please indicate my name and address as listed below as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year. I am receiving no goods or services from Urban League in return for this gift.

Donor Signature			Date	
Printed Name				
Address				
City		State		Zip
Phone		Email		
IRA gift amount			Name of IRA institution	

Please return this form to your IRA trustee and instruct them to send the form and your IRA charitable rollover gift to:

Urban League of Greater Madison
Attn: Accounting Dept.
2222 S. Park Street, Suite 200 | Madison, WI 53713

Questions? Contact Edward Lee, elee@ulgm.org, (608) 729-1211